



# CITY OF WILLIAMSBURG

DEPARTMENT OF FINANCE  
Assessor's Office – 757-220-6185

## APPLICATION FOR DEFERRAL OF REAL ESTATE TAXES FOR FISCAL YEAR 2010

DUE BY DECEMBER 1, 2009

City of Williamsburg Code Section 18-54 allows the deferral of taxes on real property owned by and occupied as the sole dwelling of persons who are at least 65 years of age or permanently and totally disabled, subject to certain income and net worth limitations.

Owner(s) \_\_\_\_\_ Age \_\_\_\_\_ Date of Birth \_\_\_\_\_

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Address of property for which deferral is requested \_\_\_\_\_

Daytime phone number where we can contact you for additional information \_\_\_\_\_

List the names of related persons living in the dwelling

\_\_\_\_\_

OWNERS: Please provide the following income figures as applicable

- |                                 |          |
|---------------------------------|----------|
| 1. Salaries of owners           | \$ _____ |
| 2. Social Security              | \$ _____ |
| 3. Retirement pensions          | \$ _____ |
| 4. Interest and dividend income | \$ _____ |
| 5. All other income             | \$ _____ |

OWNERS: Please provide the following asset values as applicable

- |  |          |
|--|----------|
| 1. Value of all real estate, other than above residence  | \$ _____ |
| 2. Value of all personal property: vehicles, investments, savings accounts,<br>cash surrender value of insurance policies, other personal property | \$ _____ |

### REQUIRED ATTACHMENTS

Copies of the most recent Federal income tax returns for each applicant.

If under 65 years of age and applying based on permanent and total disability, please attach certification documents as prescribed in paragraph (4) of Sec. 18-54.

I hereby make application for deferral of the fiscal year 2010 real estate tax for the above real property as provided for by Section 18-54 of the Code of the City of Williamsburg, Virginia. I certify that the above information is true and correct to the best of my knowledge.

Signature(s) of owner(s) \_\_\_\_\_ Date \_\_\_\_\_

\_\_\_\_\_ Date \_\_\_\_\_

Please return the completed application, along with the required attachments, to the City of Williamsburg, Real Estate Assessor's Office, 401 Lafayette Street, Williamsburg, VA 23185.